



TASK ORDER SUMMARY OF EVENTS

YH26-0071

FFY 2025 Hospital Enhanced Access Leading to Health Improvements Initiative (HEALTHII) Performance Measure Calculations and Reporting

TO: Meggan LaPorte, CPPO, MSW
Chief Procurement Officer

FROM: Cynthia Smolens
Senior Procurement Specialist

SUBJECT: Summary of Events for Task Order
YH26-0071 FFY 2025 HEALTHII Performance Measure Calculations and Reporting

DATE: May 15, 2026

Timeline

1. February 23, 2026, Task Order YH26-0071 was competitively released via email to the contractors from the Statewide Healthcare and Employee Benefit Consulting Contract, and published on the AHCCCS Website.
2. March 5, 2026, Vendor Questions were due.
3. March 10, 2026, Solicitation Amendment #1, included AHCCCS answers to the Offerors' questions, was published on the AHCCCS website, and emailed to the statewide contractors.
4. March 12, 2026, the Evaluator Training and Scoring Methodology meeting was held.
5. March 26, 2026 at 3:00 PM (Arizona time), Task Order proposals were due with four (4) proposals received.
6. Evaluation of the proposals took place between April 13, 2026 and April 15, 2026.
7. Best and Final Offeror request was issued April 20, 2026.
8. Final Evaluation meeting took place on April 30, 2026.

Scoring Methodology

The evaluation committee met on March 12, 2026, to determine the scoring methodology and came to into agreement to apply the following point scale:

1. Experience and Capacity of the Firm and Key Personnel – maximum points allowable 500
2. Methodology and Approach – maximum points allowable 350
3. Cost Proposal – maximum points allowable 150.

Receipt of Proposals

Four (4) proposals were received and opened on the due date, March 26, 2026, at 3:00 PM.

List of Offerors:

Berry, Dunn, McNeil & Parker, LLC
Health Services Advisory Group, Inc
HealthTech Solutions, LLC
Milliman, Inc.

Evaluation Process

The Evaluation Committee consists of two (2) members from the AHCCCS Division of Business and Finance: Flynn Soper and Clara Hartneck.

The proposals were uploaded to the designated SharePoint site on March 26, 2026 for the evaluation committee members to conduct their independent review. April 13, 2026 through April 15, 2026 the four proposals were evaluated pursuant to the evaluation criteria set forth in the Task Order.


Best and Final Offer

A Best and Final Offer letter was issued April 20, 2026. The BAFO responses were received by the Due Date April 28, 2026. The Evaluation Committee reconvened on April 30, 2026, evaluated the BAFO response and unanimously agreed to recommend the award of the Task Order to Milliman, Inc in the amount of \$588,234.00, a savings to the State of \$18,241.00 from the initial offer proposed.

Conclusion

The Evaluation Committee has reviewed, approved, and signed the consensus scoring document with agreement to award the Task Order to Milliman, Inc. It has been determined that this Offeror submitted a proposal that was responsible and responsive and that this award will be the most advantageous to AHCCCS and the State of Arizona based on the evaluation factors set forth in the solicitation. I, the Procurement Officer, concur with the committee's recommendation. The final scoring is incorporated into this Executive Summary.

Approved by:

DocuSigned by:

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Meggan LaPorte, Chief Procurement Officer

SCORING SUMMARY					
FFY 2025 Hospital Enhanced Access Leading to Health Improvements Initiative (HEALTHII) Performance Measure Calculations and Reporting					
	Max Points	BerryDunn	HSAG	HealthTech Solutions	Millman
EXPERIENCE and CAPACITY of the FIRM and KEY PERSONNEL	500	280	340	390	430
METHODOLOGY and APPROACH	350	210	230	256	270
COST	150	99	150	86	99
TOTAL SCORE	1000	589	720	732	798

Evaluation Committee Members Attention: We hereby attest that the points awarded to each Offeror listed on this Scoring Sheet were scored in accordance with the established evaluation criteria of the Task Order and represent our best judgment of each Offeror's proposal.

As indicated by the scores, our recommendation for this Task Order award is: OFFEROR: Millman, Inc.

Signed by:
 5/5/2028
Signature: _____ Date: _____
Flynn Soper

Signed by:
 5/5/2028
Signature: _____ Date: _____
Clara Hartbeck

Certificate Of Completion

Envelope Id: 01849E07-53C8-8DAC-8096-77EB40A4CC95

Status: Completed

Subject: Complete with Docusign: YH26-0071 RFP Executive Summary Includes Scoring

Source Envelope:

Document Pages: 3

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Cynthia Smolens

AutoNav: Enabled

801 E. Jefferson St.

Envelopeld Stamping: Enabled

Phoenix, AZ 85034

Time Zone: (UTC-07:00) Arizona

Cynthia.Smolens@azahcccs.gov

IP Address: 20.236.201.102

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Meggan LaPorte

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Sent: 5/15/2026 4:49:42 PM

Meggan.LaPorte@azahcccs.gov

Viewed: 5/15/2026 5:03:01 PM

Chief Procurement Officer

Signed: 5/15/2026 5:03:10 PM

AHCCCS

Signature Adoption: Uploaded Signature Image

Security Level: Email, Account Authentication
(None)

Using IP Address: 68.109.130.52

Electronic Record and Signature Disclosure:

Not Offered via Docusign

In Person Signer Events

Signature

Timestamp

Editor Delivery Events

Status

Timestamp

Agent Delivery Events

Status

Timestamp

Intermediary Delivery Events

Status

Timestamp

Certified Delivery Events

Status

Timestamp

Carbon Copy Events

Status

Timestamp

Witness Events

Signature

Timestamp

Notary Events

Signature

Timestamp

Envelope Summary Events

Status

Timestamps

Envelope Sent

Hashed/Encrypted

5/15/2026 4:49:42 PM

Certified Delivered

Security Checked

5/15/2026 5:03:01 PM

Signing Complete

Security Checked

5/15/2026 5:03:10 PM

Completed

Security Checked

5/15/2026 5:03:10 PM

Payment Events

Status

Timestamps